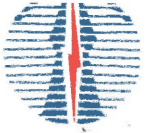


पावर ग्रिड कारपोरेशन ऑफ इंडिया लिमिटेड

(भारत सरकार का उद्यम)

POWER GRID CORPORATION OF INDIA LIMITED

(A Government of India Enterprise)



पावरग्रिड

केन्द्रीय कार्यालय: "सौदामिनी" प्लॉट सं. 2, सैक्टर-29, गुडगाँव-122 001, (हरियाणा) दूरभाष: 0124-2571700-719, फ़ैक्स : 0124-2571762
"Saudamini" Plot No. 2, Sector-29, Gurgaon-122 001, (Haryana) Tel. : 0124-2571700-719, Fax : 0124-2571762, Web.: www.powergridindia.com

CIN : L40101DL1989GOI038121

POWERGRID/CC/RMC/2018-19/SE/XXXVIII

Dt. 08th March, 2019

To,

| | |
|--|---|
| GM Listing Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai-400051 | General Manager Department of Corporate Services BSE Limited, Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 |
|--|---|

Without Prejudice

Subject: Information regarding payment of Interest and Redemption amount (Principal) on Secured, Redeemable, Non-Convertible, Non-Cumulative, Taxable (9.25% POWERGRID Bond XXXVIII Issue the Debt Instrument).

Dear Sir,

In terms of Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that POWERGRID has timely released the due amount of Interest and Principal in respect of **9.25% POWERGRID Bond XXXVIII Issue the Debt Instrument.**

Details are as under:-

| Sl. No. | Particulars | Details |
|---------|--|------------------------------------|
| 1 | Short Name of Bonds/Series | 9.25% POWERGRID Bond XXXVIII Issue |
| 2 | Period of interest on Bonds | From : 09.03.2018 To 08.03.2019 |
| 3 | ISIN involved | INE752E07JN1 |
| 4 | Interest Amount paid to Holders (Gross) for above ISIN | ₹79,08,75,000.00 |
| 5 | ISIN Redeemed | ---- |
| 6 | Amount to be redeemed | Nil |

Thanking you,

Yours faithfully,


(Divya Tandon)

Chief General Manager & Company Secretary –
Compliance Officer